



Giving Publicly Traded Stock to St. John Vianney High School

Using publicly traded stock to make a gift to St. John Vianney High School can be a very tax-wise method of giving, especially if the stock has appreciated in value since you acquired it. Giving appreciated stock saves you tax dollars in two ways:

- First, you will receive an income tax deduction for the current value of the stock.
- Second, you avoid paying the tax on the capital gain of the stock.

How do I give publicly traded stock?

If the stock is currently held in a brokerage account, simply request that your broker transfer the stock into the brokerage account of St. John Vianney High School. Your broker will require that you sign a document authorizing the transfer. Vianney's brokerage account information is:

Mr. Dan Basler

Raymond James & Associates

Phone: (314) 845-1900

4163 Crescent Dr.

St. Louis, MO 63129

Account Number: 81882172

DTC Number: 0725

FBO: St. John Vianney High School

St. John Vianney High School's Federal Tax ID Number: 43-0763332

Important Note: To ensure that St. John Vianney High School and Raymond James & Associates are properly notified of the gifted securities, please remind your broker to provide clear delivery instructions to Raymond James & Associates by providing YOUR NAME as the donor.

Please notify Vianney that you have made this transfer:

Simply give Pete Cerone a call at (314) 965-4853 Ext. 118, e-mail at pcerone@vianney.com or mail us a letter at:

St. John Vianney High School

Director of Advancement

1311 S. Kirkwood Rd.

St. Louis, MO 63122